

Account Transfer Form

YOU MUST BE AN EXISTING ALLY INVEST FOREX CUSTOMER TO USE THIS FORM.

This form must be fully completed including full mailing address (P.O. Boxes are not accepted). All information requested below must be provided to avoid errors or delays in processing. Ally Invest Forex may not take or receive payment via third party.

A/C # (where funds are currently)

Customer Name

Customer Mailing Address (P.O. Boxes are not accepted)

City State Country

Telephone Number E-mail Address

Section 1: Funds Transfer Between Existing Accounts

Transfer funds from one account to another:

Transfer Amount To A/C #

Section 2: New Account Request

If your original account application is over two (2) years old, we require that you submit a new application. Please complete the online application (recommended) or paper application.

Create a new account (select account settings below)

New Account Type:

- Ally Invest Forex
- MetaTrader4
- Other: _____

Funding Information for New Account

- Do not move funds.
Create new account only.
- Transfer funds and close first account.
If checked, you hereby understand and accept that you have requested all available margin funds be transferred out of your existing account and into the newly created account at Ally Invest Forex. All open positions must be closed before transfer of funds can be initiated.
- Transfer funds and keep first account active. Transfer Amount
If checked you hereby understand and accept that you have requested margin funds be transferred out of your existing account and into the newly created account at Ally Invest Forex according to your instructions above. Sufficient margin funds must remain to support any and all Open Positions in your existing account, according to the terms and conditions in the Ally Invest Forex Customer Agreement.

Username for your new account will be emailed to you, password will stay the same. To fund your account with a new deposit please visit My Account

Additional Comments (if any)

I, the undersigned, hereby agree to the following:

I understand that based upon my selection above, Ally Invest Forex will transfer account funds directly from my existing account with Ally Invest Forex to either (1) the account listed above in Section 1, or (2) a new trading account in my name, in either case subject to the terms and conditions as set forth in applicable Customer Agreement.

I agree to be bound to the terms and conditions of the applicable Customer Agreement as if it was set forth here in its entirety. Ally Invest Forex Platform accounts are subject to the terms of the [Ally Invest Forex Customer Agreement](#). MetaTrader4 accounts are subject to the terms of the [MetaTrader4 Ally Invest Forex Customer Agreement](#).

By signing this form you agree that the information provided is correct.

You acknowledge that the applicable Customer Agreement is a legally binding agreement. If you are changing your account type, you are agreeing to the terms and conditions for the new account type.

Ally Invest Forex is not responsible for errors made by Customer, and Customer agrees to hold Ally Invest Forex and its affiliates harmless of any and all claims regarding such funds transfer.

Customer Signature _____

Date
DD MM YYYY

Customer Signature _____
(If Joint Account)

Date
DD MM YYYY

Please email an image of the form to forex@invest.ally.com for processing.

The easiest way to email the form is by using an internet enabled camera phone to take an image of the form and email it from the phone. You can also fax the form to 1.908.731.0777. After faxing the form please call to confirm it was received.